

APPENDIX 3: PASSENGER TRANSPORT

Output Class 5: Passenger Transport

Contents	Page
General	99
Table 3-1 : Passenger Transport — Allocation of Funds	100

General

Table 3-1 on the following page shows the approved allocations for community services and social services within the passenger transport output class for the 2000/01 year. The following should also be noted in relation to the table:

- Regional councils may adjust allocations between work categories within the total allocation with any adjustments being advised promptly to **Transfund's** regional manager.
- The construction of new small shelters (to a maximum value of \$6,000 each) may be included within the allocation for shelters.
- The purchase and installation of new or replacement wheelchair hoists may be included within the paratransit allocation.

Basis of allocations

Transfund allocates funds for passenger transport services under the output classes Passenger Transport Social Services and Passenger Transport Community Services within the National Rooding Programme under the Transit New Zealand Act. Regional councils submit funding requests annually to **Transfund** in accordance with their Passenger Transport Plans.

Funding requests for 2000/01 were evaluated against the following criteria:

- eligibility of the proposal for funding
- effectiveness of the proposal in terms of levels of service
- efficiency of the service delivery
- affordability of the requests received.

Financial assistance rates for general services, shelters and paratransit have been retained at 40% and **financial** assistance for rail services has been retained at 60%.

PASSENGER TRANSPORT: ALLOCATION OF FUNDS 2000/2001 (\$000s)

TABLE 3-1

REGION	COMMUNITY SERVICES				SOCIAL SERVICES			TOTAL PASS. TRANS- PORT
	GENERAL	SHELTERS	RAIL	TOTAL	GENERAL	PARA- TRANSIT	TOTAL	
	FAR = 40%		FAR = 60%		FAR = 40%			
Northland	40.0			40.0		40.0	40.0	80.0
Auckland	11728.3	28.0	5720.9	17477.2	2519.9	1131.4	3651.3	21128.5
Waikato	602.9	62.0		664.9	270.8	118.2	389.0	1053.9
Bay of Plenty	78.8	14.0		92.8	so.0	120.0	200.0	292.8
Gisborne	40.0	1.2		41.2	20.0	16.0	36.0	77.2
Hawkes Bay	24.0			24.0	104.0	46.4	150.4	174.4
Taranaki		8.0		8.0	20.0	52.4	72.4	80.4
Manawatu - Wanganui	55.6	14.4		70.0	137.2	183.2	320.4	390.4
Wellington	4300.0	296.0	9420.0	14016.0	940.0	420.0	1360.0	15376.0
Marlborough						14.0	14.0	14.0
Nelson	34.0	2.0		36.0		38.4	38.4	74.4
Tasman								
Canterbury	3384.0	258.8		3642.8	720.0	460.8	1180.8	4823.6
West Coast	13.2			13.2		20.0	20.0	33.2
Otago	319.0	46.8		365.8		120.8	120.8	486.6
Southland	113.1	11.4		124.5	152.7	74.4	227.1	351.6
Sub total	20732.9	742.6	15140.9	36616.4	4964.7	2855.9	7820.6	44437.0
Patronage funding	5063.0			5063.0				5063.0
TOTAL	25795.9	742.6	15140.9	41679.4	4964.7	2855.9	7820.6	49500.0

PT Rooding Impr. (SH)	2000.0
PT Infrastructure	800.0
Total Passenger Transport	52300.0

TABLE 3-1: PASSENGER TRANSPORT -ALLOCATION OF FUNDS

Attachment 2 Report
 Page 3 of 10
 00.661

APPENDIX 4: ALTERNATIVES TO ROADING

Output Class 6: Alternatives to Roothing

Contents	Page
General	103
Indicative Bids	103
Commitments	104

General

An allocation of \$500,000 has been set aside within the ATR output class for 2000/01 to provide **financial** assistance for approved outputs and capital projects. A number of regional councils have **already** supplied **Transfund** with indicative ATR bids as part of their regional programmes. These councils should now formally evaluate their proposals using the ATR evaluation procedures, and **submit** them to **Transfund** for consideration.

Indicative Bids

The following indicative bids have been received from regional councils as part of their 2000/01 Regional Programmes:

FROM NORTHLAND REGIONAL COUNCIL

Investigation for Marsden Point rail extension

FROM AUCKLAND REGIONAL COUNCIL

Development of rapid transit corridors
Development of an integrated ticketing system
Development of patronage model
Land use inputs to patronage model
Implementing the bus priority measures

FROM NORTH SHORE CITY COUNCIL

Constellation 'park and ride' station

FROM WAIKATO REGIONAL COUNCIL

Hamilton transport centre
Passenger transport model

FROM MANAWATU-WANGANUI REGIONAL COUNCIL

Palmerston North bus terminal

FROM WELLINGTON REGIONAL COUNCIL

Kapiti peak service frequency upgrade
Kapiti off peak service frequency upgrade
Waikanae electrification
Raumati station
Wellington bus/rail interchange
Improving rail stations and extending commuter car parks on the Kapiti and Hutt rail lines
Refurbishment of Ganr Mavag units

FROM MARLBOROUGH DISTRICT COUNCIL

Barging of logs

FROM CANTERBURY REGIONAL COUNCIL

Christchurch bus interchange

Some of the above bids were put forward for the 1998/99 NRP but have yet to be developed to the stage where funds can be approved.

Commitments

ATR Projects approved in 1999/2000 are accepted as commitments into 2000/01 as shown below.

REGIONAL COUNCIL	PROJECT NAME	TOTAL COST (\$000'S)	PREVIOUS EXPENDITURE TO 30/6/00	FAR %	2000/01 TOTAL	2000/01 TFD
Auckland	Passenger Transport Model Stage 1	422.0	270.0	50	152.0	76.0
Wellington	Travel Demand Management	35.0	10.0	50	25.0	12.5
Total		457.0	280.0		177.0	88.5

APPENDIX 5: ADMINISTRATION

Output Class 7: Transfund Outputs

Output Class 8: Administration and Project Control

Contents	Page
Transfund New Zealand Outputs	107
Transit New Zealand Administration and Project Control	107
Regional Council Administration Support	107
Territorial Authority Administration Support	108
Table 5-1 : Regional Council Administration Support	109

Transfund New Zealand outputs

An amount of \$11.29 million has been set aside for Transfund's activities as follows:

ACTIVITY	ALLOCATION (\$M)
Operating expenditure	9.13
Research programme	2.16

The \$2.16 million for research includes an allowance for the completion of some projects commenced in 1999/2000.

Transit New Zealand administration and project control

An initial amount of \$2 1.94 million has been allocated to Transit for administration and project control activities associated with management of the State highway network. This amount is the baseline figure established by Transfund for the 1999/2000 year. The NRP Review Committee will consider a final amount for 2000/01 following consideration of details and supporting information to be submitted by Transit.

Regional council administration support

Financial assistance towards regional council administration expenses is currently provided under the following two categories:

Regional land transport planning

This category includes:

- The administration cost of programme preparation for passenger transport and administration outputs
- Regional Land Transport Committee servicing
- Land transport strategy development, implementation and reporting (as required by the Transit New Zealand Amendment Act 1992).

Passenger services administration

This category includes:

- Registration of services (activities under Part XI of the Transport Services Licensing Act 1989)
- Management of contracts and monitoring of services
- Preparation of a Regional Passenger Transport Plan
- Provision of information (including those information activities put out for tender)
- Total Mobility and paratransit management.

Transfund revised the financial assistance policy for regional council administration during 1999 and now provides financial assistance of 25% of actual approved costs. Approved programme levels will be considered in September when the outcome from the 1999/2000 year is known.

As in previous years, a preliminary allocation of funds has been made to each regional council based on 50% of the allocation approved for 1999/2000.

Table 5-1 shows the preliminary allocations by region. The total amount set aside in the programme is \$3.15 million.

Territorial authority administration support

The purpose of financial assistance in this area is to support a commitment to:

- Competent management of consultants or a territorial authority's professional services business unit.
- The efficient operation of management systems.
- Accurate financial and achievement reporting.
- Development and management of roading programmes.

The level of financial assistance of 2.25% of the total Transfund New Zealand support for local roads in output classes 1 and 3 has been retained. The amount provided in 2000/01 is \$6.68 million.

The level of assistance for each authority is shown in Appendix 1, Table 1-1.

REGIONAL COUNCIL ADMINISTRATION SUPPORT
 ALLOCATION OF FUNDS: 2000/2001 (\$000s)
 TABLE 5-1

REGION	PRELIMINARY ALLOCATIONS					
	(distribution of "unallocated" component to be advised)					
	Regional Land Transport Planning		Passenger Services Admin		TOTAL	
	Total Cost	Tfd Share	Total Cost	Tfd Share	Total Cost	Tfd Share
Northland	20.8	5.2	14.0	3.5	34.8	8.7
Auckland	1015.2	253.8	1757.2	439.3	2772.4	693.1
Waikato	113.2	28.3	281.2	70.3	394.4	98.6
Bay of Plenty	50.8	12.7	23.6	5.9	74.4	18.6
Gisborne	5.2	1.3	7.6	1.9	12.8	3.2
Hawkes Bay	2.4	0.6	14.4	3.6	16.8	4.2
Taranaki	6.0	1.5	4.0	1.0	10.0	2.5
Manawatu - Wanganui	39.2	9.8	63.2	15.8	102.4	25.6
Wellington	240.8	60.2	1283.6	320.9	1524.4	381.1
Marlborough	2.0	0.5	3.6	0.9	5.6	1.4
Nelson	2.0	0.5	1.8	3.7	16.8	4.2
Tasman	5.2	1.3	4		-5.2	1.3
Canterbury	102.0	25.5	1008.8	252.2	1110.8	277.7
West Coast	12.8	3.2	8.0	2.0	20.8	5.2
Otago	31.6	7.9	120.8	30.2	152.4	38.1
Southland	6.0	1.5	42.4	10.6	48.4	12.1
Sub total	1655.2	413.8	4647.2	1,161.8	6302.4	1575.6
Unallocated	1652.8	413.2	4644.8	1,161.2	6297.6	1574.4
TOTAL	3308.0	827.0	9292.0	2,323.0	12600.0	3150.0

TABLE 5-I: REGIONAL COUNCIL ADMINISTRATION -ALLOCATION OF FUNDS